

Zurich, 4 July 2016

To the shareholders of EFG International AG

Invitation to the Extraordinary General Meeting

Tuesday, 26 July 2016, 14.00 (doors open at 13.30)
at the premises of Niederer Kraft & Frey Ltd, Bahnhofstrasse 13, 8001 Zurich

Agenda item and proposal of the Board of Directors

(English translation of the German original)

Creation of authorized share capital

Background:

On 22 February 2016, EFG International AG announced the combination of EFG International AG and BSI SA through the acquisition of 100% of the share capital of BSI Holdings Ltd. by EFG International AG from Banco BTG Pactual S.A. ("**BTG**"). BSI Holdings Ltd. is a holding company whose sole asset is the 100% participation in BSI SA. The purchase price payable to BTG for all of its shares in BSI Holdings Ltd. will be satisfied by a combination of cash and newly issued registered shares of EFG International AG. On 11 May 2016, following the results of the ordinary share capital increase, EFG International AG further announced that the final size of the share component will amount to 30% of the issued and outstanding share capital of EFG International AG immediately post-closing of the transaction (corresponding to 85.8 mio. registered shares as of the date of the announcement).

The new registered shares to be delivered to BTG at closing of the transaction will be created out of authorized share capital with exclusion of subscription rights in favour of BTG. At the Annual General Meeting of 29 April 2016, the shareholders approved the creation of an authorized share capital of up to 75.96 mio. registered shares (constituting the maximum amount of authorized share capital which EFG International AG was legally permitted to create at the time of the Annual General Meeting). The final number of shares to be issued to BTG will be determined immediately prior to the closing of the transaction on the basis of the number of the then issued and outstanding registered shares of EFG International AG. In order for EFG International AG to be able to fully satisfy the share component of the purchase price, the shareholders are asked at the Extraordinary General Meeting to create an additional authorized share capital of up to 15,000,000 registered shares.

Proposal of the Board of Directors:

The Board of Directors proposes that an authorized share capital be created authorizing the Board of Directors to issue up to 15,000,000 registered shares with a nominal value of CHF 0.50 each to BTG as partial consideration for the acquisition of the shares of BSI Holdings Ltd. and to amend the articles of association as follows:

Article 3d (new)

The board of directors (the "Board of Directors") is authorised, at any time until 25 July 2018, to increase the share capital by no more than CHF 7,500,000 by issuing no more than 15,000,000 fully paid up registered shares with a face value of CHF 0.50 each. Partial increases shall be permissible. The newly issued registered shares are subject to the transfer limitation pursuant to Article 6 of the Articles of Association. The Board of Directors is authorised to exclude subscription rights of the shareholders and the participants in favour of third parties if the new shares are to be used (i) for the acquisition of companies or of participations in companies, through an exchange of shares or (ii) for the financing or refinancing of the acquisition of companies or of participations in companies. The issue price of the newly issued registered shares, the date for entitlement for dividends and the type of contribution (including contribution in kind and set-off) shall be determined by the Board of Directors.

Administrative Details

Enclosed with the invitation sent to shareholders is the application and proxy form which can be used to order the admission card or to grant a proxy. Shareholders who wish to attend the Extraordinary General Meeting in person or grant a proxy are kindly asked to complete the enclosed form and return it until **22 July 2016 at the latest** (date of receipt) by mail to the following address: EFG International AG, c/o SIX SAG AG, Baslerstrasse 90, P.O. Box, CH-4601 Olten, Switzerland.

Shareholders may also grant a power of attorney to exercise their voting rights online to the independent proxy using their personal voting code set out in the application and proxy form. Shareholders are asked not to return their application and proxy form in case they grant power of attorney and register their instructions online.

Shareholders registered with voting rights in the share register as of 11 July 2016 will be authorized to participate and to vote at the Extraordinary General Meeting. They will receive their admission card and voting material upon returning the enclosed application and proxy form. From 11 July 2016 to 26 July 2016, no entries will be made in the share register which would create a right to vote at the Extraordinary General Meeting.

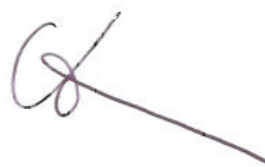
Shareholders who sell part of or all their shares before the Extraordinary General Meeting are no longer entitled to vote to that extent. They are requested to return or to exchange their admission card and voting material.

Shareholders who do not attend the Extraordinary General Meeting in person may be represented by written proxy by a third party or by the independent proxy pursuant to the articles 8 et seq. of the Ordinance against Excessive Compensation with respect to Listed Companies, ADROIT Attorneys, Zurich. For further details shareholders may consult the application and proxy form.

Zurich, 4 July 2016

EFG International AG

On behalf of the Board of Directors



The Chairman
John A. Williamson